



Introduction to Resilience Mining Mongolia Limited

ACN 609 265 607

August 2025

Technically,
commercially and
corporately
strong.

Current access to
a quality project
in Nevada, USA,
and looking for
additional
projects.

Focus on gold
and copper.



Disclaimer

This document has been prepared by Resilience Mining Mongolia Limited ("RMM", the "Company") and is provided as a basic overview of the Company. It is current as at 5 November 2025. The information in this presentation is of general background. It does not purport to be all-inclusive or to contain all the information that you or any other party may require to evaluate the prospects of the Company. None of the Company, any of its related bodies corporate or any of their representatives assume any responsibility for, or makes any representation or warranty, express or implied, with respect to the accuracy, reliability or completeness of the information contained in this document and none of those parties have or assume any obligation to provide any additional information or to update this document.

This presentation is not investment or financial product advice (nor tax, accounting or legal advice) and is not intended to be used as the basis of making an investment decision. Investors should obtain their own advice before making any investment decision. The tenements as described in this presentation are at various stages of exploration, study and development. Potential investors should understand that mineral exploration, development and mining are high-risk undertakings. There can be no assurance that exploration, study, development or mining of the tenements, or any other tenements that may be acquired in the future, will result in economic ore deposits. Even if an apparently viable deposit is identified, there is no guarantee that it can be economically exploited.

This document contains statements which may be in the nature of forward-looking statements. No representation or warranty is given, and nothing in this presentation or any other information made available by the Company or any other party should be relied upon as a promise or representation, as to the future condition of the respective businesses and operations of the Company.

To the maximum extent permitted by law, RMM, its related bodies corporate (as that term is defined in the Corporations Act) and the officers, directors, employees, advisers and agents of those entities do not accept any responsibility or liability including, without limitation, any liability arising from fault or negligence on the part of any person, for any loss arising from the use of the presentation or its contents or otherwise arising in connection with it.

Not a Disclosure Document

The investment opportunity outlined in this basic company overview, is not a "prospectus" or a "disclosure document" and as such does not contain all the information that a full "prospectus" or a "disclosure document" would include. This overview is intended for sophisticated investors, professional investors, person(s) or entities who may have an initial interest in acquiring securities in "RMM" or persons associated to "the Company".

Unlisted

The Company is currently an unlisted Australian Public Company. Whilst at the time of preparation of this document the intention of the Directors is to eventually list the Company on the ASX or any other similar exchange the Company reserves the right to stay unlisted. A risk exists that the company is not successful, and you could lose all your funds invested. This is not an offer document.

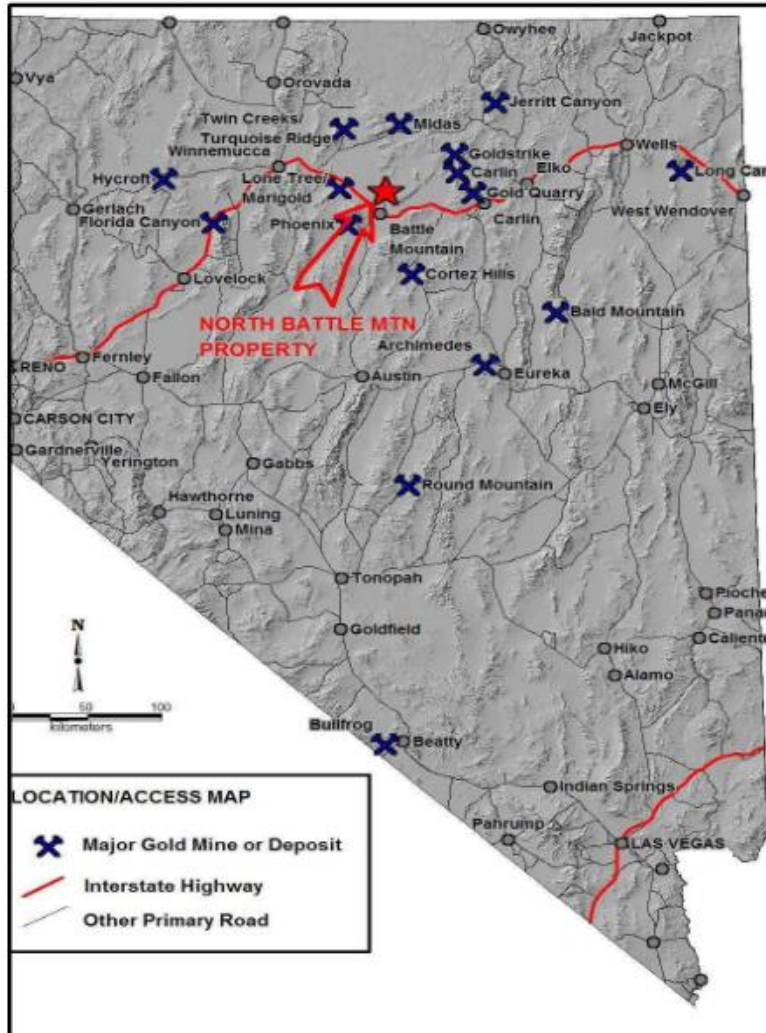
Exploration Information

Exploration information and results that are summarized in this presentation are based on information provided by third parties. None of that information has been verified by RMM or by a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (the JORC Code). No Ore Reserves, Mineral Resources or Exploration Targets as defined by the JORC Code exist on the Nevada Projects.

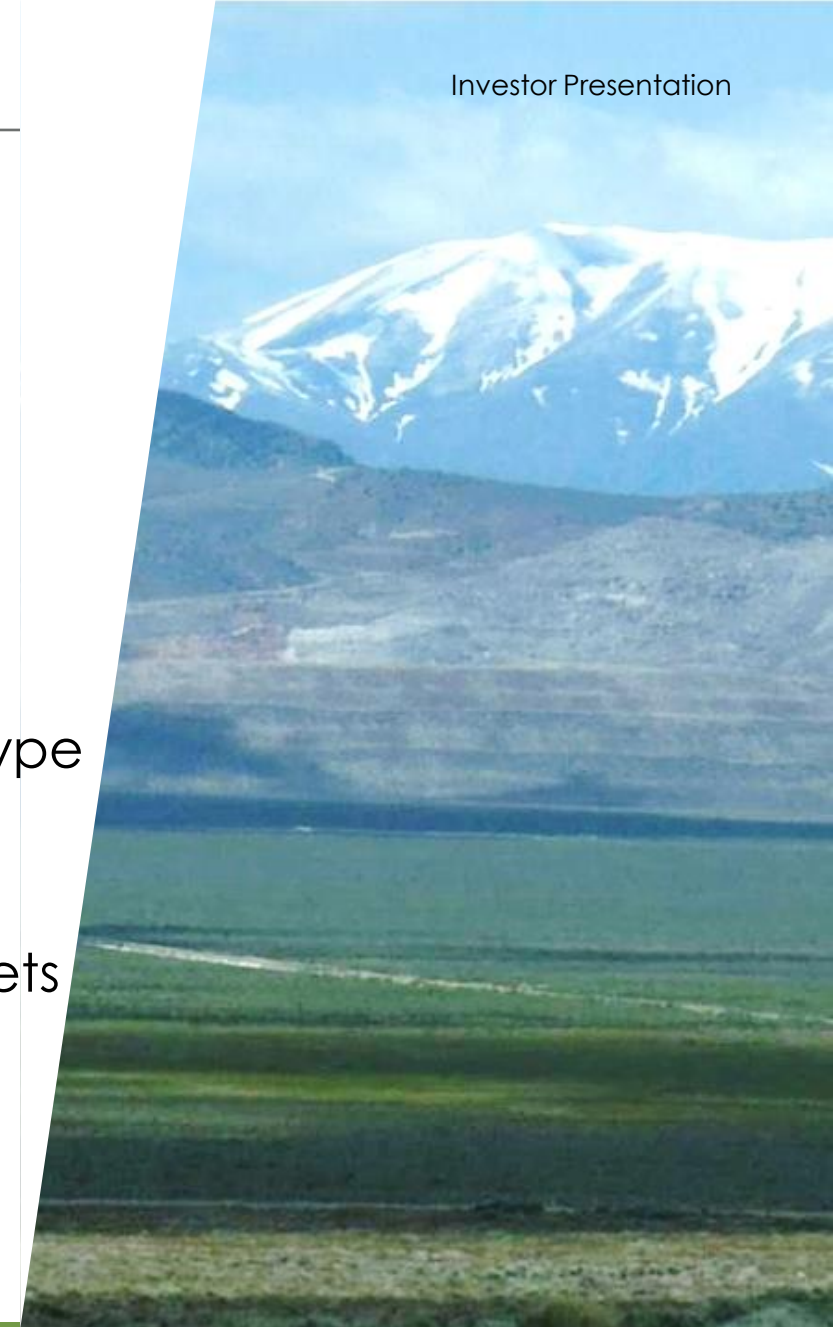
All financial information is stated in AUD.



North Battle Mountain Project

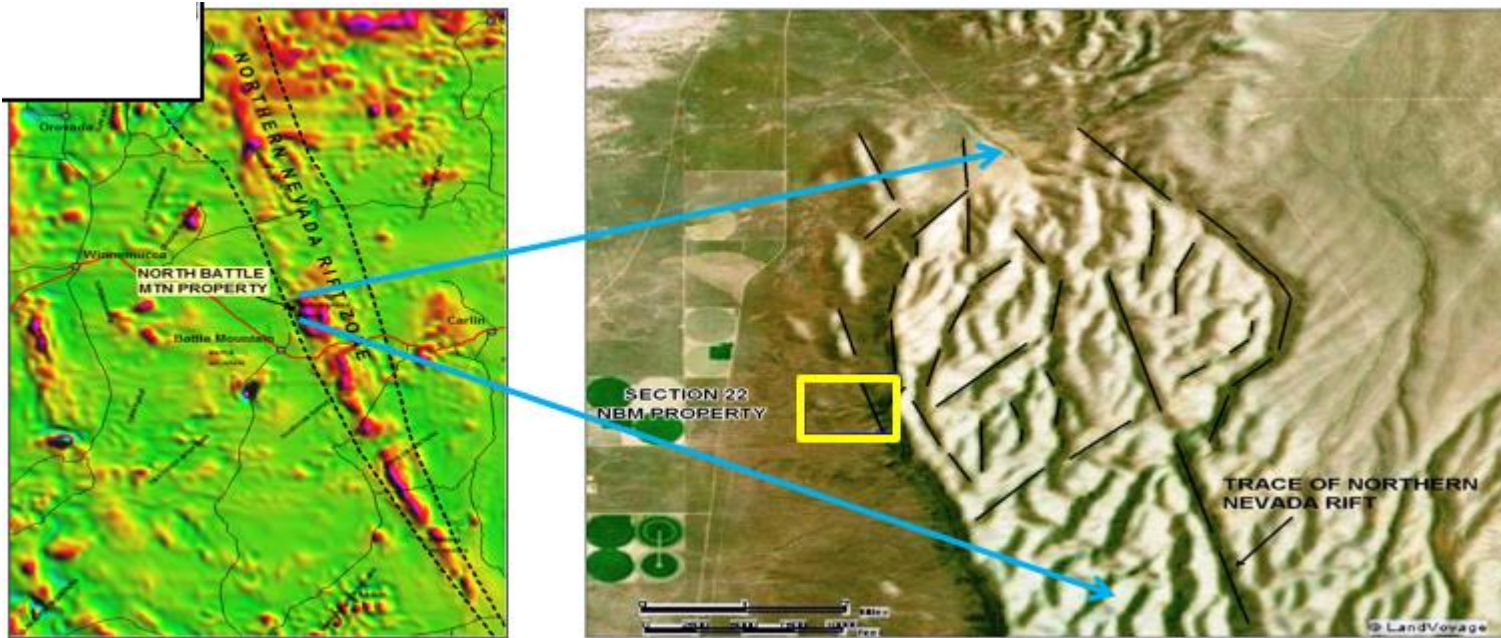


- Located 18km north of Battle Mountain, Nevada, USA
- 45 unpatented mining claims totalling 364 ha
- No historical drilling on site
- Completed exploration work suggests epithermal Au, Carlin-type and related distal disseminated Ag-Au deposits are possible.
- Drill ready to test identified targets
 - shallow Cu-Mo-Au-Ag mineralised fault zones, volcanic hosted Au, and
 - a large deeper highly conductive zone





Along the Northern Nevada Rift



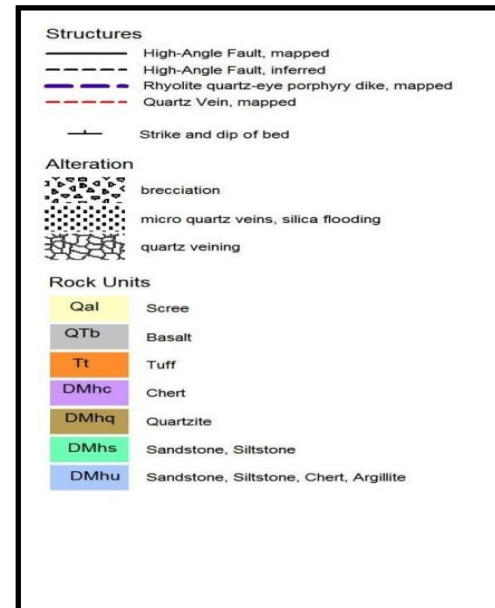
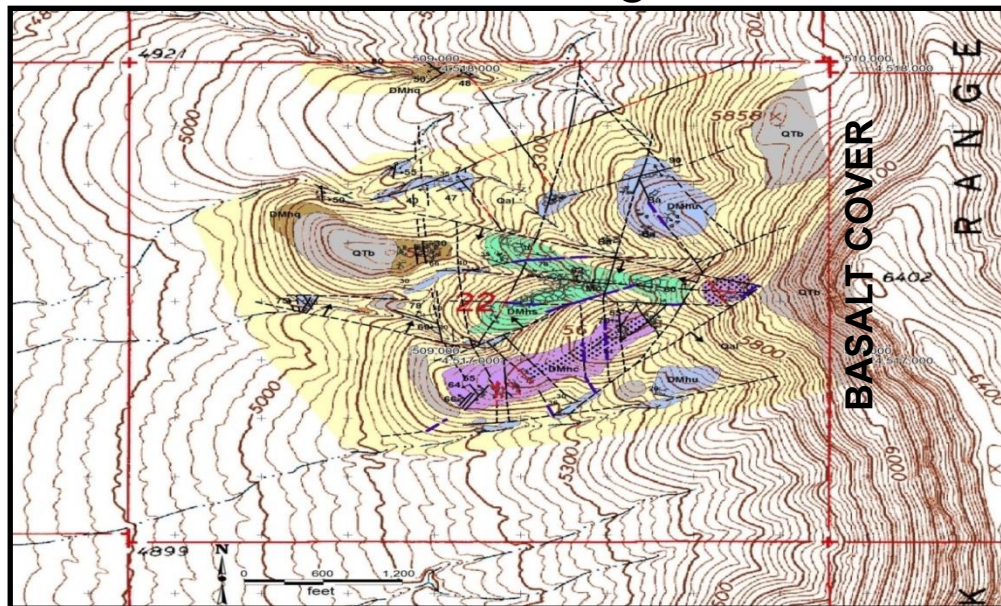
- Gold belt containing >8 million oz
 - Mineralisation similar to Carlin-type and volcanic hosted Au systems
 - On the Battle Mountain-Eureka Trend of the Sheep Creek Range with historic Au, Ag, barite production
- Within the historic railroad checkerboard with alternating sections controlled by Barrick





Geology and Mineralisation

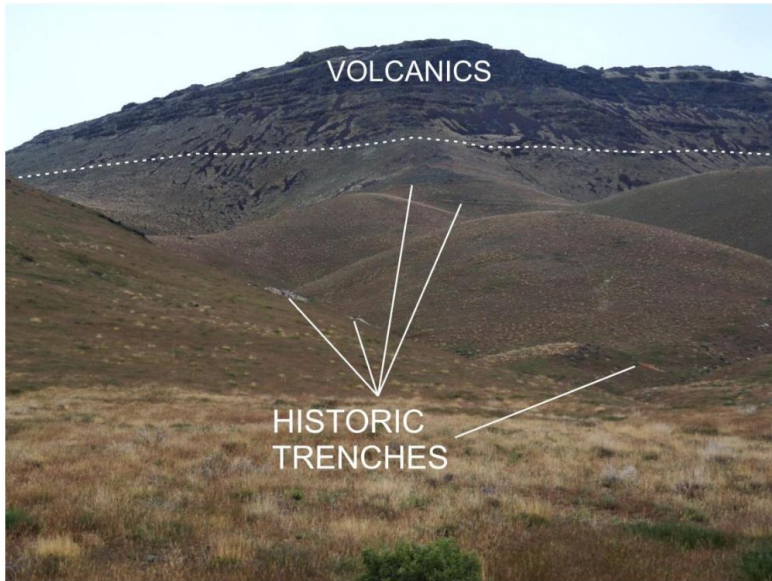
- Upper Paleozoic calc-siltstone, quartz-veined feldspathic sandstone and siltstone and chert surface exposures
- Numerous sericitized, bleached “quartz-eye” porphyry dikes
- High-angle faults are the key sources of mineralisation
 - features vein fillings, quartz-bx veining, fracturing and abundant goethite
- Elevated Au, Sb, As, Hg, Cu, Mo, W, Zn and barite





Historical Exploration

- The property has been explored via
 - surface trenching



Trenching was conducted in Paleozoic, western assemblage rocks which are overlain by altered Tertiary volcanic rocks and younger basalt.

Surface Rock Assays:

Cu to	0.21%
Mo to	0.05%
Au to	0.41g/t
Zn to	0.47%
W to	0.04%
Sb to	0.05%
As to	0.19%
Pb to	0.14%

- geochemical sampling,
- geological mapping and
- geophysical programs.





Exciting Shallow Target

Low-sulphidation epithermal Au-Ag mineralisation

- Indications include
 - surface quartz veins and stockworks,
 - silica flooding,
 - brecciation,
 - spotted occurrences of barite, galena, sphalerite, molybdenite and limonite, and anomalous geochemical levels of Au, As and base metals coinciding with resistivity highs (silicification).
- The mid-Miocene and younger Au-Ag epithermal mineralisation could be linked to the radial pattern of rifts that radiate from the Yellowstone hot spot down into Idaho and northern Nevada.

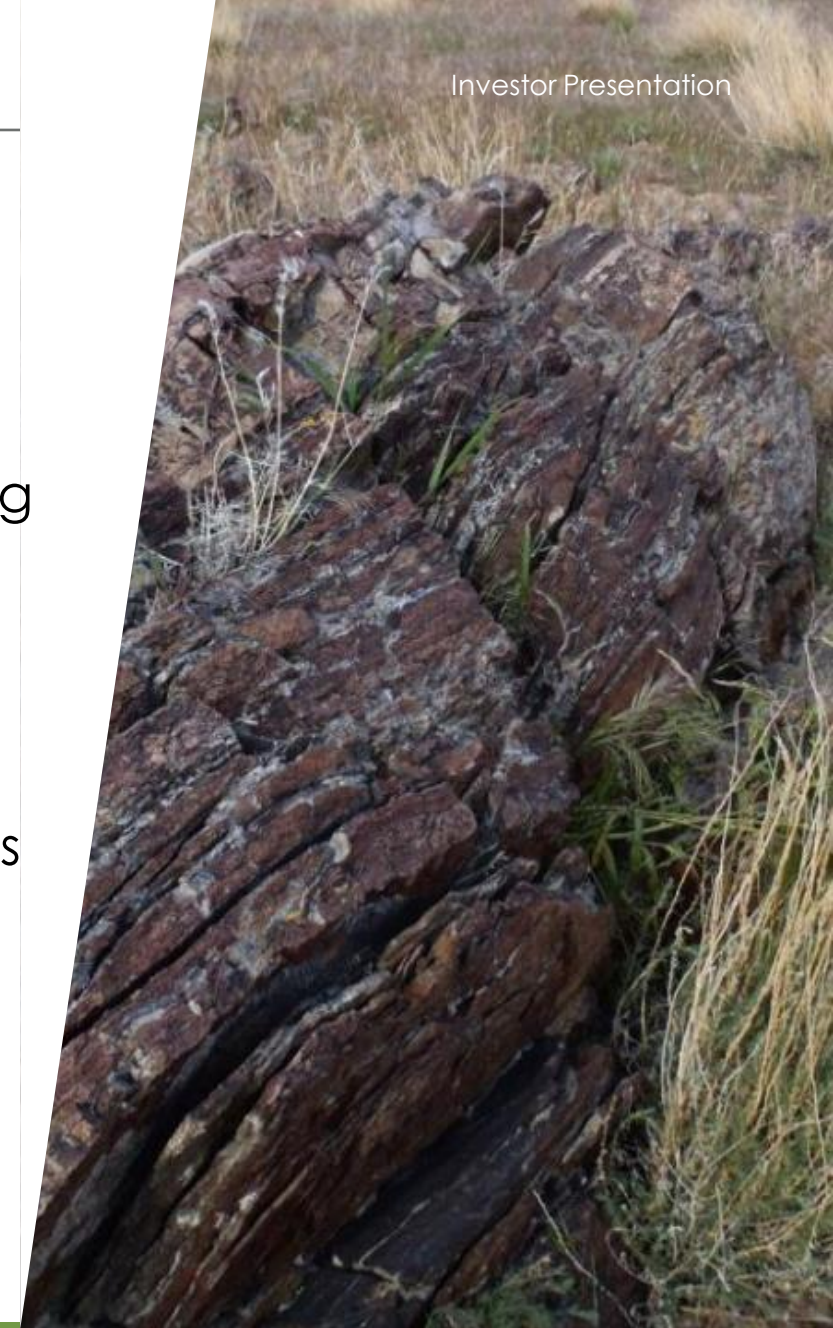




Potentially Large Deeper Target

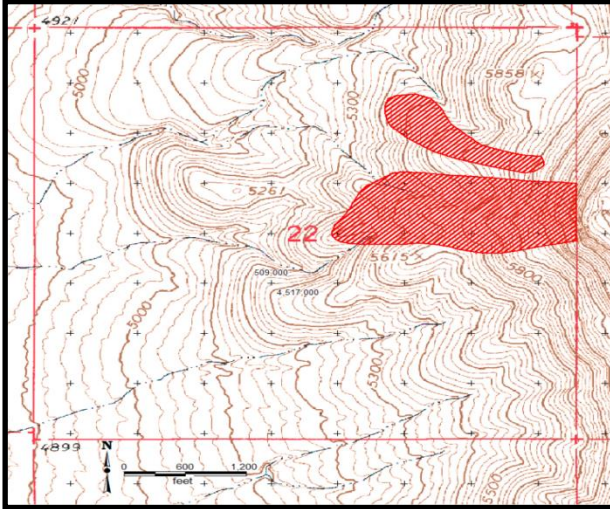
Underlying Conductive Zone at Depth

- A CSAMT survey revealed a discontinuity at depth separating the near-surface highly resistive ground from the underlying conductive zone, possibly with carbonaceous matter or graphite or clay alteration.
- May be a thrust that does not outcrop in the project area. Graphite or other forms of carbon and clay gouge along this thrust discontinuity could have formed a dump barrier for capturing gold from ascending hydrothermal fluids.



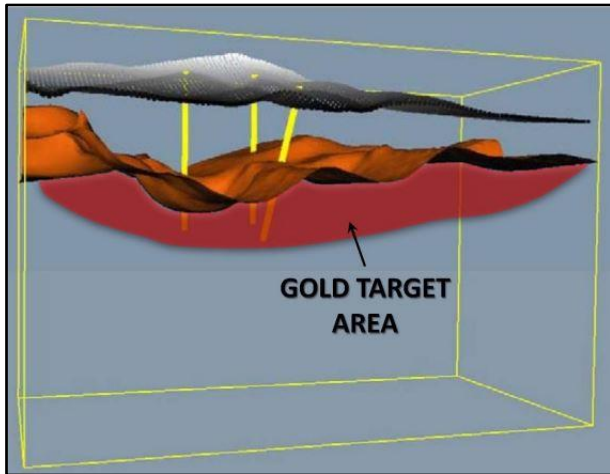


Next Steps



Two gold and associated trace element anomalies:

640m long X 275m wide
320m long X 140m wide



The project is **DRILL READY**. Initial targets:

- Shallow drilling to test epithermal mineralization in high-angle faults and volcanic host rocks (Mule Canyon 5-6 million oz Au type)
- A three-hole diamond core program to investigate the deeper highly conductive zone





Easy Entry and Favourable Terms

- Payment of 2025 Licence fees on signing: US\$9,552
- Reimbursement of 2026 licence Fees mid September:
US\$9,552
- Advanced royalty payments to Vendors:
 - First Anniversary (mid July 2026): US\$20,000
 - Increased by US\$10,000/year for subsequent years
 - Reimbursed to RMM from production royalties
- To Earn 51%: exploration expenditure of US\$2 million within five years
- To earn an additional 19%: additional exploration expenditure of US\$2.5 million within an additional three years
- Then either
 - 70%/30% Joint Venture, or
 - additional US\$4 million to earn an additional 20%, or
 - RMM purchase remaining 30% for US\$10 million





Business Strategy

After a period of dormancy the Company's Board and management team are determined to revive the Company and add value for shareholders and investors.

Acquisition of the North Battle Mountain property is a first step, with following steps envisaged to be

- Acquisition of additional projects in Nevada/Western USA.
 - Two projects complementary to North Battle Mountain have been identified and negotiations for the Company's involvement have commenced
- Change the Company name to reflect its new jurisdiction focus.
- Acquire a quality project (or two) in Australia or elsewhere.
- Use the project portfolio to raise significant funds in late 2025
- Use the funds raised to lead to a listing on ASX in H1 2026





Board



Executive Chairman **Mark Stewart**

More than 34 years of legal and commercial experience, particularly in junior mining in Africa, North America and APAC. 10 years as an executive for Anglo American plc. Previously Chairman at ASX listed Desert Metals Ltd, and another ASX listed company. Managing Director experience with two ASX listed exploration companies.



Technical Director **Peter Reynolds**

More than 55 years experience in minerals in Australia and internationally. Held senior positions with Normandy Mining Ltd, Newmont Australia Ltd and BHP's Olympic Dam Operations. Is a Director of a TSXV listed and several private companies. 17 years experience reviewing development bank investments in Central Asia, Russia and Mongolia and projects in Europe and Australia.



Non-Executive Director **Batbayar Purevjargal**

More than 25 years' experience in Banking and Finance in London and Mongolia. Ten years with the European Bank for Reconstruction and Development as a natural resources sector banker. Currently, working as a Senior International Business Development Consultant for Asian Development Bank's Private Sector Operations Department. Serves as a Board Member of the Mongolian Rugby Football Union and as an Executive Committee Member for Asia Rugby.

Management, Technical Support & Advisor Personnel



Company Secretary
Jarek Kopias

CPA and Chartered Secretary with more than 25 years' experience in a wide range of financial and secretarial roles within the resources industry, including at BHP's Olympic Dam operations, Newmont Australia Ltd and oil and gas producer and explorer Stuart Petroleum. Currently Company Secretary and CFO of numerous ASX listed entities.



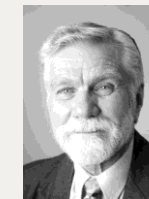
Accountant
Bakous Makari

A CPA with over 30 years' experience as Principal of Makari & Co specialising in taxation, corporate structuring, and business advisory. Has advised a wide range of companies and investment groups, with a focus on complex structuring, compliance, and wealth protection strategies. Served as Deputy Lord Mayor and Councillor of the City of Parramatta, contributing to governance, oversight, and policy leadership at one of Sydney's largest councils.



Exploration Consultant
Zygmunt Jakubiak

Structural and exploration geologist with more than 45 years' experience in the minerals industry. Managed major exploration projects for gold and base metals, feasibility studies and mine development projects in Africa, Europe, Central Asia, Russia, Latin America and Australia. Involved in scoping and strategic studies for large mining operations (including Glencore's acquisition of Kazzinc), reports for IPOs (including KGHM Polish Copper) and finance raising (Toronto-listed Kazakhstan Minerals Corporation)



Nevada Consultant
Arthur Leger

An exploration geologist with 55 years experience focused on North America and in Nevada in particular. Has worked at senior exploration and manager level for Hanna Mining, Cameco, Cyprus Metals, Hecla and Gold Fields, and has consulted to Homestake, Noranda and others. Served for five years in the Ground Water Protection Branch of the Nevada State Government.

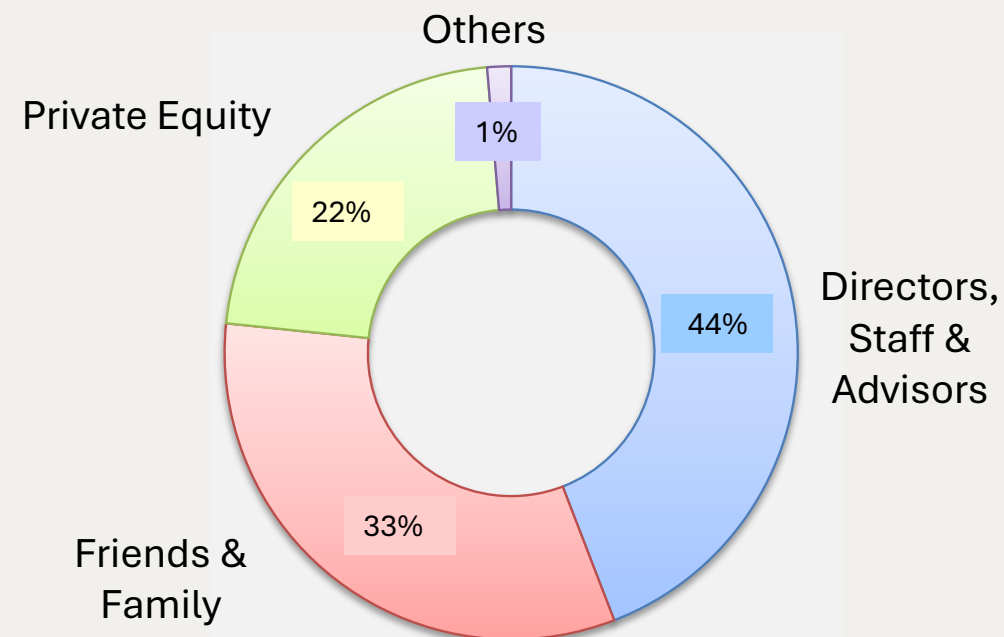


Company Overview

- Company established in 2015.
- Initially focussed on Mongolian mineral projects, now USA and Australia.
- 87 shareholders
- Total shares on issue : 57.1 million
- Top twelve beneficial shareholders:

Beneficial Shareholder	Shares million	Interest
Peter Reynolds	8.8	15.3%
Simman Investments Pty Ltd	7.3	12.8%
Nick Harding	4.1	7.2%
Mark Stewart	3.8	6.6%
Zygmunt Jakubiak	3.1	5.5%
David Larsen	3.0	5.2%
Glen Ainsworth	2.7	4.8%
Jonathon Trewartha	2.4	4.2%
Batbayar Purevjargal	2.3	4.0%
Blue Lake Partners Pty Ltd	1.0	1.8%
Rimoyne Pty Ltd	1.0	1.8%
Riya Investments Pty Ltd	1.0	1.8%
Total Top Twelve Beneficial Shareholdings	40.5	70.9%

Current Ownership Structure





Contact Information

- **MARK STEWART**
 - Executive Chairman
 - Phone: +61 438915160
 - Email: mark.stewart@resiliencemongolia.com
- **PETER REYNOLDS**
 - Technical Director
 - Phone: +61 437 877 737
 - Email: peter.reynolds@resiliencemongolia.com

Thank you for your interest

